

# WELCOME TO OUR PRACTICE!



Please take a few minutes to answer the following questions so we can better assist you with your dental needs.

## PATIENT INFORMATION

Date \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Birthdate \_\_\_\_\_

Name \_\_\_\_\_  
Last Name First Name Initial Home Phone \_\_\_\_\_

Address \_\_\_\_\_ Cell Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ E-mail \_\_\_\_\_

Sex: ☐ M ☐ F ☐ Minor ☐ Single ☐ Married ☐ Long Term Partner ☐ Divorced ☐ Widowed ☐ Separated

Employer \_\_\_\_\_ Business Phone \_\_\_\_\_

Business Address \_\_\_\_\_ Occupation \_\_\_\_\_

Who should we thank for referring you? \_\_\_\_\_

In case of emergency, who should we contact? \_\_\_\_\_ Phone \_\_\_\_\_

## PRIMARY DENTAL INSURANCE

Person Responsible for Account \_\_\_\_\_  
Last Name First Name Initial

Relationship to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Responsible Party Employed By \_\_\_\_\_ Business Phone \_\_\_\_\_

Business Address \_\_\_\_\_ Occupation \_\_\_\_\_

Insurance Company \_\_\_\_\_

Insurance Company Address \_\_\_\_\_

Subscriber I.D. # \_\_\_\_\_ Group # \_\_\_\_\_

## ADDITIONAL INSURANCE

Insured Name \_\_\_\_\_  
Last Name First Name Initial

Relationship to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insured Employed By \_\_\_\_\_ Business Phone \_\_\_\_\_

Insurance Company \_\_\_\_\_

Insurance Company Address \_\_\_\_\_

Subscriber I.D. # \_\_\_\_\_ Group # \_\_\_\_\_

Please complete reverse side



## DENTAL HISTORY

Former Dentist \_\_\_\_\_

City, State \_\_\_\_\_

Date of Last Dental Visit \_\_\_\_\_

Date of Last X-Rays \_\_\_\_\_

How Often Do You Floss? \_\_\_\_\_

How Often Do You Brush? \_\_\_\_\_

Please check all that apply:

Bad Breath..... ☐  
Bleeding Gums ..... ☐  
Blisters on Lips or Mouth ..... ☐  
Finger Nail Biting ..... ☐  
Grinding Teeth ..... ☐  
Lip or Cheek Biting ..... ☐

Loose Teeth or Broken Fillings..... ☐  
Orthodontic Treatment ..... ☐  
Pain Around Ear ..... ☐  
Periodontal Treatment ..... ☐  
Sensitivity to Cold ..... ☐  
Sensitivity to Heat ..... ☐

Sensitivity to Sweets ..... ☐  
Sensitivity When Biting ..... ☐  
Frequent Headaches ..... ☐  
Jaw, Head or Neck Injuries ..... ☐  
Jaw Difficulty: Clicking and/or Pain..... ☐  
Tooth Pain ..... ☐

## MEDICAL HISTORY

Physician's Name \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

1. Are you currently under medical treatment? ..... ☐ Yes ☐ No

2. Have you ever had any serious illnesses or operations? ..... ☐ Yes ☐ No

3. Are you currently taking any medication? ..... ☐ Yes ☐ No

Please describe: \_\_\_\_\_

4. Do you smoke? ..... ☐ Yes ☐ No

5. Do you use alcohol, cocaine or other drugs? ..... ☐ Yes ☐ No

6. Do you wear contact lenses? ..... ☐ Yes ☐ No

7. Have you had any allergic reactions to the following:

	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Local Anesthetics (eg. novocaine) .....	<input type="checkbox"/>	<input type="checkbox"/>
Penicillin or other Antibiotics .....	<input type="checkbox"/>	<input type="checkbox"/>
Sulfa Drugs .....	<input type="checkbox"/>	<input type="checkbox"/>
Barbiturates (sleeping pills) .....	<input type="checkbox"/>	<input type="checkbox"/>
Sedatives .....	<input type="checkbox"/>	<input type="checkbox"/>
Iodine .....	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin .....	<input type="checkbox"/>	<input type="checkbox"/>
Other .....	<input type="checkbox"/>	<input type="checkbox"/>

8. (Women Only) Are You:

	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Pregnant? .....	<input type="checkbox"/>	<input type="checkbox"/>
Nursing? .....	<input type="checkbox"/>	<input type="checkbox"/>
Taking birth control pills? .....	<input type="checkbox"/>	<input type="checkbox"/>

Please check all that apply:

AIDS ..... ☐  
Anemia..... ☐  
Arthritis, Rheumatism ..... ☐  
Artificial Heart Valves ..... ☐  
Artificial Joints ..... ☐  
Asthma ..... ☐  
Back Problems ..... ☐  
Bleeding abnormally,  
with extractions or surgery ..... ☐  
Blood Disease ..... ☐  
Cancer ..... ☐  
Chemical Dependency ..... ☐  
Chemotherapy ..... ☐  
Chronic Fatigue Syndrome ..... ☐  
Circulatory Problems ..... ☐  
Congenital Heart Lesions..... ☐  
Cortisone Treatments ..... ☐  
Cough - persistent or bloody..... ☐  
Diabetes..... ☐

Emphysema ..... ☐  
Epilepsy ..... ☐  
Fainting or Dizziness ..... ☐  
Glaucoma ..... ☐  
Headaches..... ☐  
Heart Murmur ..... ☐  
Heart Problems..... ☐  
Hepatitis-Type ..... ☐  
Herpes..... ☐  
High Blood Pressure ..... ☐  
HIV Positive ..... ☐  
Jaundice ..... ☐  
Jaw Pain ..... ☐  
Latex Sensitivity ..... ☐  
Kidney Disease ..... ☐  
Liver Disease..... ☐  
Low Blood Pressure ..... ☐  
Mitral Valve Prolapse..... ☐  
Nervous Problems..... ☐

Pacemaker..... ☐  
Psychiatric Care ..... ☐  
Radiation Treatment..... ☐  
Respiratory Disease..... ☐  
Rheumatic Fever ..... ☐  
Scarlet Fever ..... ☐  
Shortness of Breath ..... ☐  
Sinus Trouble..... ☐  
Skin Rash ..... ☐  
Stroke ..... ☐  
Swelling of Feet/Ankles..... ☐  
Swollen Neck Glands..... ☐  
Thyroid Problems..... ☐  
Tonsillitis ..... ☐  
Tuberculosis..... ☐  
Tumor or growth on head/neck..... ☐  
Ulcer..... ☐  
Venereal Disease ..... ☐

## ASSIGNMENT AND RELEASE

I hereby authorize payment directly to PTD for all insurance benefits otherwise payable to me for services rendered. I understand that I am financially responsible for all charges, whether or not paid by insurance, and for all services rendered on my behalf or my dependents.

I authorize the above doctor and/or any provider or supplier of services in this office to release the information required to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Signature of Responsible Party \_\_\_\_\_ Date \_\_\_\_\_

# Receipt of Notice of Privacy Practices

## Pleasant Touch Dental

\*You May Refuse to Sign This Acknowledgment\*

I have received a copy of this office's Notice of Privacy Practices.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- ☐ Individual refused to sign
- ☐ Communications barriers prohibited obtaining the acknowledgement
- ☐ An emergency situation prevented us from obtaining acknowledgement
- ☐ Other (Please Specify)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



# Pleasant Touch Dental

957 S MANNHEIM RD STE 1 SO | WESTCHESTER IL, 60154 | (708) 223-4360

## Written Financial Policy

Thank you for choosing Pleasant Touch Dental. Our primary mission is to deliver the best and most comprehensive dental care available. An important part of the mission is making the cost of optimal care as easy and manageable for our patients as possible by offering several payment options.

### Payment Options:

You can choose from:

- Cash, Check, Visa, MasterCard, American Express or Discover Card

We offer a 5% courtesy accounting adjustment to patients who pay for their treatment with cash, check or credit card prior to completion of care for treatment plans of \$500 or more.

- Convenient Monthly Payment Options<sup>1</sup> from CareCredit Healthcare Credit Card
  - o Allow you to pay over time
  - o No annual fees or pre-payment penalties

Please note:

Pleasant Touch Dental requires payment prior to the completion of your treatment. If you choose to discontinue care before treatment is complete, you will receive a refund less the cost of care received.

We accept payment in thirds for treatments over \$500.00. For plans requiring more than 4 appointments, alternative payment arrangements may be provided.

We also offer in-house financing for treatments over \$500.00. We charge 5% interest on all past due accounts.

For patients with dental insurance we are happy to work with your carrier to maximize your benefit and directly bill them for reimbursement for your treatment.<sup>2</sup>

Pleasant Touch Dental charges \$25 for returned checks.

If you have any questions, please do not hesitate to ask. We are here to help you get the dentistry you want or need.

\_\_\_\_\_  
Patient, Parent or Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Name (Please Print)

<sup>1</sup>Subject to credit approval

<sup>2</sup>However, if we do not receive payment from your insurance carrier within 90 days, you will be responsible for payment of your treatment fees and collection of your benefits directly from your insurance carrier.

## Authorization and Consent to Send Unencrypted Patient Information by Email and Other Electronic Means

Until I tell you in writing to stop, I authorize Pleasant Touch Dental, Carlla Franklin DDS, to transmit patient information relating to my treatment, health, or payment by email or other electronic means, without encryption or special security precautions, to me or someone I designate, or to other health care providers, health plans and others involved in my treatment, payment for my treatment, or Pleasant Touch Dental, Carlla Franklin DDS, health care operations. The patient information that may be emailed may include my x-rays, health history, diagnosis, treatment, and payment records.

I understand that:

I do not have to sign this form.

My treatment, payment, enrollment and eligibility for benefits will not be affected by my decision about signing this form.

If I don't sign this form, Pleasant Touch Dental, Carlla Franklin, may use other ways to send my information, such as U.S. Mail, or may ask me to send my information to third parties myself.

There is some risk that emails and other electronic messages may be improperly acquired by hackers or received by unintended recipients. If that happens, the information may be redisclosed and no longer protected by privacy law.

Pleasant Touch Dental, Carlla Franklin DDS, does not email such sensitive personal information as Social Security number, credit card number, mental health diagnosis, genetic information, alcohol/substance abuse, or positive HIV status unless the patient insists.

I can tell you in writing to stop emailing my patient information at any time, but if I do so, this will not affect emails that Pleasant Touch Dental, Carlla Franklin DDS, already sent before receiving my written instructions to stop.

Patient name (please print) \_\_\_\_\_

over

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Pleasant Touch Dental*

957 So. Mannheim Rd.

Suite 1-S

Westchester, Illinois 60154

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

I agree that the dental practice may communicate with me electronically at the email address below.

I am aware that there is some level of risk that third parties might be able to read unencrypted emails.

I am responsible for providing the dental practice any updates to my email address.

I can withdraw my consent to electronic communications by calling:

(708) 223-4360

Email Address (PLEASE PRINT CLEARLY):

\_\_\_\_\_

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

over